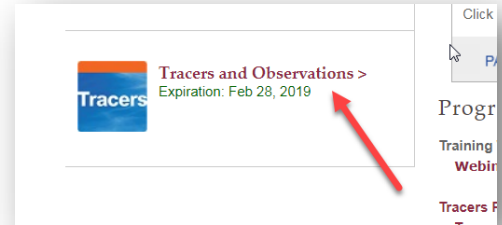



Using Tracers

1. Go to the Joint Commission Resource Portal: <https://softwaresolutions.jcrinc.com/Login.aspx> and login. Once logged in, select "Tracers and Observations". Note the site works best in Chrome.



2. Find the Tracer you wish to record an observation, and choose the plus 

Status: Published

Tracer Name	Tracer Actions	Date Updated	Updated By	Observation Actions	Observation Count
2016 PC Findings Tracer	Print Email	08/03/2018	Skoglund, Amber	+ Edit/View	0
2016 NPSG Findings Tracer	Print Email	08/03/2018	Skoglund, Amber	+ Edit/View	0
2016 EC Findings Tracer	Print Email	08/03/2018	Skoglund, Amber	+ Edit/View	0

3. In the upper right, choose your location, building/clinic, department, and enter the observation date

Click to expand/collapse

Tracer Category: Audit

is Tracer - Test, User - 08/08/2018 10:00

Location Name* UIHC x

Building/Clinic Name* JPP x

Department Name*

Observation Date* 1JPE

Staff Interviewed

Unique Identifier

Equipment Observed

Contracted Service

Indicator: Percentage Compliant:

1JPW
2JPE
2JPW
3JPP
4JPP
7JPP

- 4. Complete each question by choosing Green (compliant), Red (non-compliant), N/A (doesn't apply), and entering any notes you may have.

Set Numerators & Denominators for all questions Set All Set all quest

	One-Click Compliance	Num	Den	%	N/A	Notes & Documents	Task
...mination that was completed within 30 days (including a prenatal record), was an update documenting any changes in the patient's condition completed within 24 hours after registration or inpatient admission, but prior to surgery or a procedure requiring anesthesia services?	● ●	1	1	100.0%	<input type="checkbox"/>	<input type="checkbox"/>	Create Task
... was a new H&P created? Medical history and physical completed no later than 4 hours after admission?	● ●	0	1	0.0%	<input type="checkbox"/>	<input type="checkbox"/>	Create Task
... included in the plan of care? Assessment and risk factors reviewed based upon the assessed risk factors, supporting protective features, patient education, as appropriate per the length of...	● ●	1	1	100.0%	<input type="checkbox"/>	<input type="checkbox"/>	Create Task

Notes & Documents ^{Required}

Tracer Name: 2016 PC Findings Tracer

Observation Title: 2016 PC Findings Tracer - Test, User - 08/09/2016 10:30:76 AM

Question No 1: For a medical history and physical examination that was completed within 30 days prior to registration or admission (including a prenatal record), was an update documenting any changes in the patient's condition completed within 24 hours after registration or inpatient admission, but prior to surgery or a procedure requiring anesthesia services?

Note* (Maximum 3000 Characters)

- 5. You may also click on the "Standard-EP(s)" to view the EP Details or "CMS" to view the CMS Crosswalk

Documents	Task	Standard-EP(s)	CMS
<input type="checkbox"/>	Create Task	PC.01.02.03 - 5	CMS

EP Details for PC.01.02.03 - 5

For a medical history and physical examination that was completed within 30 days prior to registration or inpatient admission, an update documenting any changes in the patient's condition is completed within 24 hours after registration or inpatient admission, but prior to surgery or a procedure requiring anesthesia services. (See also MS.03.01.01, EP 8; RC.02.01.03, EP 3)

CMS Crosswalk

- ✓ The Joint Commission July 1, 2018 Requirements
 - Hospital
 - Provision of Care, Treatment, and Services
 - PC.01.02.03
 - 5. For a medical history and physical examination that was completed within 30 days prior to registration or inpatient admission, an update documenting any changes in the patient's condition is completed within 24 hours after registration or inpatient admission, but prior to surgery or...

6. Additionally, you may create Tasks for users to follow up on.

Create Tracers Task

Set all questions to Not Applicable

Save Clear

Enter Details Below

Task Name *
Enter Task Name

Assigned On * 08/08/2018

Due Date * MM/DD/YYYY

Person(s) Responsible * Send follow-up reminder Email ?
Enter email address or search by name **Browse**

Email CC ?
Enter email address or search by name **Browse**

Task Details
Enter Task Details

Item Associated with this task
Tracer Name: 2016 PC Findings Tracer

Save Clear

7. Once completed, Complete the Observation. Alternatively, you may also Save a Draft or Cancel the Observation.

numerator: Percentage Compliant.

Complete Observation Save Draft Cancel

Set Numerators & Denominators for all questions

One-Click Compliance	Num	Den	%	N/A